# Exhibit G

Annual Report

## **Key figures**

		2017 IFRS	2016 IFRS	2015 IFRS
Porsche SE Group				
Total assets	€ million	31,696	28,365	27,591
Shareholders' equity	€ million	31,410	27,894	27,077
Investments accounted for at equity	€ million	30,354	26,760	25,574
Profit/loss from investments accounted for at equity	€ million	3,410	1,449	-471
Revenue	€ million	341	1	0
Personnel expenses	€ million	31 <sup>1</sup>	12	15
Financial result	€ million	-8	-20	19
Profit/loss before tax	€ million	3,352	1,382	-491
Profit/loss for the year	€ million	3,332	1,374	-308
Earnings per ordinary share <sup>2</sup>	€	10.87	4.48	-1.01
Earnings per preference share <sup>2</sup>	€	10.88	4.49	-1.00
Net liquidity on 31 December	€ million	937	1,299	1,704
Employees on 31 December		8231	30	32
		2017	2016	2015
		HGB	HGB	HGB
Porsche SE				
Net profit/loss	€ million	235	-70	871
Net profit available for distribution	€ million	538	308	436
Dividend per ordinary share	€	1.754 <sup>3</sup>	1.004	1.004
	_			

1.760<sup>3</sup>

1.010

1.010

Dividend per preference share

<sup>&</sup>lt;sup>1</sup> Affected by the acquisition of PTV Group

<sup>&</sup>lt;sup>2</sup> Basic and diluted

 $<sup>^{\</sup>scriptscriptstyle 3}\,$  Proposal to the annual general meeting of the Porsche SE

## **Investments of Porsche SE**

## PORSCHE SE

## **Core Investment**

Stake of ordinary shares: 52.2 % (Represents a stake of subscribed capital: 30.8 %)

## **VOLKSWAGEN**

AKT | ENGESELLS CHAFT

























## **VOLKSWAGEN FINANCIAL SERVICES**

AKTIENGESELLSCHAFT

## **Further Investments**

PTV GROUP

Minority stakes

**INRIX** 

Markforged

SEURAT TECHNOLOGIES

#### Porsche SE preference share: basic data

ISIN	DE000PAH0038	
WKN	PAH003	
Stock codes	PSHG_p.DE, PAH3:GR	
Stock exchange	All German stock exchanges	
Trading segment	General Standard	
Sector	Automotive	
Key Indices	CDAX,	
	General All Share,	
	MSCI Euro Index,	
	STOXX Europe 600 Index,	
	STOXX All Europe 800,	
	EURO STOXX Auto & Parts	
Subscribed capital <sup>1</sup>	€306,250,000	
Denomination	153,125,000 ordinary and preference shares respectively	
Class of shares	No-par value bearer shares	

<sup>&</sup>lt;sup>1</sup> Of which half as ordinary shares

## **Shareholder composition**

Porsche SE's subscribed capital in the form of no-par value bearer shares comprises 153,125,000 ordinary shares and 153,125,000 non-voting preference shares, each share arithmetically representing a 1 euro notional value of the share capital.

More than half of the preference shares are held by institutional investors, the majority of which are based outside of Germany. Private investors in Porsche SE's preference shares are largely based in Germany.